

GTL

## FUTURE COMMITMENT OF FINISHED GOODS

2006 MARCH

	ASSORTED		UNASSORTED		TOTAL COMMITMENT	
STYLE	YARDS	US\$	YARDS	US\$	YARDS	US\$
PAGO	354,917.5		828,487.9	458,700.0	813,617.5	1,692,822.9
PENY	1,157.0		12,379.9	1,925.0	20,597.5	32,977.4
PPDIV	0.0		0.0	0.0	0.0	0.0
GTL	356,075		840,868	460,625	864,933	816,700
						1,725,800

Textile Impressions Inc.-(PAGO)

## FUTURE COMMITMENT OF FINISHED GOODS

3/23/2006

== DYED ==			== ASSORTED ==			== UNASSORTED ==			== TOTAL COMMITMENT ==			= A =	
STYLE	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	% YARDS	% AMOUNT			
GM0854	S/104	-	-	-	-	-	-	-	0.00%	0.00%			
MT9-MT85376686	S/113	-	-	-	-	-	-	-	0.00%	0.00%			
ATT-APMT2033658	S/122	-	-	-	-	-	-	-	0.00%	0.00%			
SJ9229B	S/123	2,500.0	-	-	-	-	2,500.0	7,825.0	0.31%	0.46%			
4231	S/132A	7,200.0	24,600.0	87,576.0	31,800.0	113,100.0	3,91%	6.68%	3.91%	6.68%			
MT36-570HK	S/149	-	-	-	-	-	-	-	0.00%	0.00%			
WOOL YTRO	S/150	-	-	-	-	-	-	-	0.00%	0.00%			
312008	S/150W	-	-	-	-	-	-	-	0.00%	0.00%			
MT27-36513	S/151	-	-	-	-	-	-	-	0.00%	0.00%			
MATLESSE'	S/152	-	-	-	-	-	-	-	0.00%	0.00%			
FRC7-R176A	S/168	-	-	-	-	-	-	-	0.00%	0.00%			
MT8-JA5549N	S/173	-	-	-	-	-	-	-	0.00%	0.00%			
BURNOUT SOLID	S/176	-	-	-	-	-	-	-	0.00%	0.00%			
SW-3/1073	S/180	-	-	-	-	-	-	-	0.00%	0.00%			
OP-W9075	S/186	-	-	-	-	-	-	-	0.00%	0.00%			
IK630U	S/193	-	-	-	-	-	-	-	0.00%	0.00%			
TX195	S/195	5,052.0	-	-	-	-	5,052.0	6,315.0	0.62%	0.37%			
TX195A	S/195A	2,804.0	-	-	-	-	2,804.0	3,867.8	0.34%	0.23%			
N.CRINKLE	S/199	2,526.0	-	-	-	-	2,526.0	5,986.6	0.31%	0.35%			
DS8PSAH	S/212	-	-	-	-	-	-	-	0.00%	0.00%			
W7630	S/218	4,100.0	-	-	-	-	4,100.0	6,396.0	0.50%	0.38%			
SA40-PDP-02CK	S/220	-	-	-	-	-	-	-	0.00%	0.00%			
#3011	S/230A	11,000.0	29,000.0	26,390.0	40,000.0	36,400.0	4.92%	2.15%	4.92%	2.15%			
T4100	S/231	-	-	-	-	-	-	-	0.00%	0.00%			
T4144	S/233	-	-	-	-	-	-	-	0.00%	0.00%			
CRYSTAL ORGNZ	S/250	-	-	-	-	-	-	-	0.00%	0.00%			
3014	S/252	-	-	-	-	-	-	-	0.00%	0.00%			
6120 Ny/Play	S/256	-	-	-	-	-	-	-	0.00%	0.00%			
W2340	S/258	1,402.0	-	-	-	-	1,402.0	2,369.4	0.17%	0.14%			
CF8600	S/261	-	-	-	-	-	-	-	0.00%	0.00%			
CF8600	S/262W	5,860.5	32,000.0	63,360.0	37,860.5	74,963.8	4.65%	4.43%	4.65%	4.43%			
MT7-JC280	S/265	-	-	-	-	-	-	-	0.00%	0.00%			
R3290	S/268	-	-	-	-	-	-	-	0.00%	0.00%			
YH5403	S/278	-	-	-	-	-	-	-	0.00%	0.00%			

Textile Impressions Inc.-(PAGO)

## FUTURE COMMITMENT OF FINISHED GOODS

3/23/2006

	STYLE	== ASSORTED ==		== UNASSORTED ==		== TOTAL COMMITMENT ==		= A =	
		YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	% YARDS	% AMOUNT
=== DYED ===	=====								
MT16 SFC 0008	S/279	-	-	-	-	-	-	0.00%	0.00%
FRG27-88664	S/287	-	-	-	-	-	-	0.00%	0.00%
HG1004	S/310	-	-	-	-	-	-	0.00%	0.00%
FAKE FUR	S/311	-	-	-	-	-	-	0.00%	0.00%
LSPC4500	S/315	-	-	-	-	-	-	0.00%	0.00%
VELVET	S/320	1,000.0	4,000.0	-	-	1,000.0	4,000.0	0.00%	0.00%
Y2HB-3944	S/369	5,000.0	15,000.0	-	-	5,000.0	15,000.0	0.12%	0.24%
TL251Stretch	S/377	-	-	-	-	-	-	0.61%	0.89%
BJ0329	S/378	-	-	-	-	-	-	0.00%	0.00%
Y2HB-3944	S/391	6,000.0	18,000.0	-	-	6,000.0	18,000.0	0.00%	0.00%
MT6-TOYD/S-0089	S/406	6,000.0	20,280.0	-	-	6,000.0	20,280.0	0.74%	1.06%
DS58pso	S/444	1,000.0	2,060.0	-	-	1,000.0	2,060.0	0.12%	1.20%
DK5495U	S/452	-	-	-	-	-	-	0.12%	0.12%
MT16TOC/S-0064/1	S/462	-	-	-	-	-	-	0.00%	0.00%
JHM223-J	S/465	5,000.0	19,500.0	-	-	5,000.0	19,500.0	0.00%	0.00%
SFP680	S/468	-	-	-	-	-	-	0.61%	1.15%
MT16SFC0326	S/469	-	-	-	-	-	-	0.00%	0.00%
SUEDE 58	S/488	-	-	-	-	-	-	0.00%	0.00%
SST16094	S/479	600.0	1,614.0	-	-	600.0	1,614.0	0.00%	0.00%
CKP7777	S/491	-	-	21,000.0	12,810.0	21,000.0	12,810.0	0.00%	0.10%
S861596CD	S/491W	-	-	-	-	-	-	2.58%	0.76%
SAM-WOO	S/496	-	-	-	-	-	-	0.00%	0.00%
POLY. POPLIN	S/509T	-	-	-	-	-	-	0.00%	0.00%
312009	S/512V	-	-	-	-	-	-	0.00%	0.00%
S9978	S/555	7,000.0	11,970.0	171,000.0	294,930.0	178,000.0	306,900.0	0.00%	0.00%
SA1628	S/583	-	-	-	-	-	-	21.88%	18.13%
SA5-70	S/606A	-	-	-	-	-	-	0.00%	0.00%
93825	S/628	16,468.0	42,712.8	-	-	16,468.0	42,712.8	0.00%	0.00%
JO-349	S/629	-	-	-	-	-	-	2.02%	2.52%
JO-1002	S/652	-	-	-	-	-	-	0.00%	0.00%
W1640	S/658	13,278.5	22,440.7	-	-	13,278.5	22,440.7	0.00%	0.00%
S6231FL	S/668	10,777.5	29,638.1	-	-	10,777.5	29,638.1	1.63%	1.33%
EITO	S/675	-	-	-	-	-	-	1.32%	1.75%
MT18-EMC-056	S/680	6,000.0	27,300.0	-	-	6,000.0	27,300.0	0.00%	0.00%
								0.74%	1.61%

-Textile Impressions Inc.-( PAGO )

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=== DYED ===		=== ASSORTED ===		=== UNASSORTED ===		=== TOTAL COMMITMENT ===		= A =	
STYLE	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	% YARDS	% AMOUNT	
FRC36-141KO	S/683	-	-	-	-	-	0.00%	0.00%	
MT18-EMC-056	S/689	6,000.0	26,520.0	-	6,000.0	26,520.0	0.74%	1.57%	
NSA4800	S/691	3,500.0	11,725.0	-	3,500.0	11,725.0	0.43%	0.69%	
TX1692	S/692	12,500.0	43,700.0	-	12,500.0	43,700.0	1.54%	2.58%	
NS0784-58	S/709	7,300.0	9,052.0	-	7,300.0	9,052.0	0.90%	0.53%	
TNG5906	S/710	3,014.0	2,079.7	-	3,014.0	2,079.7	0.37%	0.12%	
NS1215HW-1	S/711	1,500.0	3,195.0	-	1,500.0	3,195.0	0.18%	0.19%	
NS-9048N	S/718	-	-	-	-	-	0.00%	0.00%	
OSAS1-3330	S/722	-	-	-	-	-	0.00%	0.00%	
NS1000	S/727	13,700.0	9,727.0	-	13,700.0	9,727.0	1.68%	0.57%	
CKP5085	S/751	8,000.0	7,600.0	24,000.0	22,800.0	30,400.0	3.93%	1.80%	
NE51A	S/7551	-	-	-	-	-	0.00%	0.00%	
A-PLUS	S/755H	5,792.0	9,788.5	-	5,792.0	9,788.5	0.71%	0.58%	
ADETEX-P1067	S/755W	-	-	-	-	-	0.00%	0.00%	
NS9995	S/770	-	-	-	-	-	0.00%	0.00%	
W1-068	S/783	-	-	-	-	-	0.00%	0.00%	
MM014 SUEDE	S/793	20,400.0	53,040.0	-	20,400.0	53,040.0	2.51%	3.13%	
SY-A1063	S/800	25,000.0	50,000.0	-	25,000.0	50,000.0	3.07%	2.95%	
TT48-819513-GN-2E	S/809	-	-	-	-	-	0.00%	0.00%	
BS3031DS	S/813	-	-	-	-	-	0.00%	0.00%	
287A	S/817	-	-	-	-	-	0.00%	0.00%	
S9500P	S/841	2,338.0	5,260.5	6,000.0	13,140.0	18,400.5	1.02%	1.09%	
Pail-3	S/845	-	-	-	-	-	0.00%	0.00%	
856-G	S/847	-	-	3,000.0	9,870.0	9,870.0	0.37%	0.58%	
MT8-JA5583	S/848	-	-	-	-	-	0.00%	0.00%	
856-F	S/849	-	-	3,000.0	9,870.0	9,870.0	0.37%	0.58%	
HY-JA5993	S/854	-	-	-	-	-	0.00%	0.00%	
TS312	S/855	4,800.0	9,264.0	2,400.0	4,632.0	13,896.0	0.88%	0.82%	
TNG1992	S/856	995.0	3,174.1	5,000.0	15,680.0	18,854.1	0.74%	1.11%	
MT13-C595	S/862	9,000.0	32,040.0	-	9,000.0	32,040.0	1.11%	1.89%	
BS12707	S/863	-	-	-	-	-	0.00%	0.00%	
MT8-JA5992	S/873	-	-	-	-	-	0.00%	0.00%	
ROBE B	S/875	5,035.0	20,826.7	6,000.0	24,600.0	45,426.7	1.36%	2.68%	
ROBE A	S/895	3,517.5	14,473.5	6,000.0	24,600.0	39,073.5	1.17%	2.31%	



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STYLE	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	YARDS	AMOUNT US\$	% YARDS	% AMOUNT	
MT8-40114	S/914	4,000.0	15,360.0	-	4,000.0	15,360.0	0.49%	0.91%	
2040	S/915	1,800.0	2,898.0	8,200.0	10,000.0	16,100.0	1.23%	0.95%	
G894400	S/917	-	-	-	-	-	0.00%	0.00%	
FRC27-34134	S/941	-	-	-	-	-	0.00%	0.00%	
MTH-1029	S/945	-	-	-	-	-	0.00%	0.00%	
MT8-AC10132	S/952	-	-	-	-	-	0.00%	0.00%	
MT8-JA50074	S/959	7,000.0	34,160.0	-	7,000.0	34,160.0	0.86%	2.02%	
BSC643	S/981	-	-	-	-	-	0.00%	0.00%	
S7900	S/999	4,000.0	-	117,500.0	121,500.0	240,875.0	14.93%	14.23%	
S7900 R	S/999R	18,000.0	38,205.0	-	18,000.0	38,205.0	2.21%	2.26%	
7901	S/999W	-	-	-	-	-	0.00%	0.00%	
Liquid lame	S/1950	-	-	-	-	-	0.00%	0.00%	
FOIL PRINT	S/1975	-	-	-	-	-	0.00%	0.00%	
OKD135	S/3680	1,993.0	3,886.4	-	1,993.0	3,886.4	0.24%	0.23%	
OKD135-47/8"	S/3681	10,127.0	17,418.4	-	10,127.0	17,418.4	1.24%	1.03%	
POLAR FLEECE	S/4000	-	-	-	-	-	0.00%	0.00%	
Organza-48"	S/4900	-	-	-	-	-	0.00%	0.00%	
NF32025	S/5100	-	-	-	-	-	0.00%	0.00%	
NF32025	S/5200	7,000.0	9,240.0	-	7,000.0	9,240.0	0.86%	0.55%	
Swift Ptl Sheer	S/5375	-	-	-	-	-	0.00%	0.00%	
EMB SWRL ORG	S9255	-	-	-	-	-	0.00%	0.00%	
EMB LEF ORGZA	S9265	6,350.5	11,303.9	-	6,350.5	11,303.9	0.78%	0.67%	
EYELET	EYELET	7,000.0	8,540.0	-	7,000.0	8,540.0	0.86%	0.50%	
GINGHAM CK	GINGHA	6,000.0	8,220.0	0.0	6,000.0	8,220.0	0.74%	0.49%	
TEA DYE CK&TC	TEA DYES	0.0	0.0	0.0	0.0	0.0	0.00%	0.00%	
DYED	TOTAL	326,230.5	755,110.7	458,700.0	864,335.0	784,930.5	96.47%	95.67%	
PRINT	TOTAL	-	-	-	-	-	0.00%	0.00%	
GOOD WEAVER	HL	14,286.0	40,572.2	-	14,286.0	40,572.2	1.76%	2.40%	
OTHERS	KOREA	-	-	-	-	-	0.00%	0.00%	

### FUTURE COMMITMENT OF FINISHED GOODS

3/23/2006

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FCFC0306

Future Commitment

Park Elite N.Y.

STYLE	ASSORTED		UNASSORTED		TOTAL COMMITMENT		% YRDS		% US\$	
	YARDS	US\$	YARDS	US\$	YARDS	US\$				
PE1006 S89280	-	-	-	-	-	-	0.0%	0.0%		
PE1013 S20600	-	-	-	-	-	-	0.0%	0.0%		
PE1020 HE27	-	-	-	-	-	-	0.0%	0.0%		
PE1022 AS1175	-	-	-	-	-	-	0.0%	0.0%		
PE1035 TL-232	-	-	-	-	-	-	0.0%	0.0%		
PE1044 S89480	-	-	-	-	-	-	0.0%	0.0%		
PE1045 GAF-267J	-	-	-	-	-	-	0.0%	0.0%		
PE1046 S88200	1,157.00	12,379.90	1,925.00	20,597.50	3,082.00	32,977.40	100.0%	100.0%		
PE1102 AM7491	0.00	0.00	0.00	0.00	0.00	0.00	0.0%	0.0%		
PENY TOTAL	1,157.0	12,379.9	1,925.0	20,597.5	3,082.0	32,977.4	100%	100%		
	\$ 10.70		\$ 10.70		\$ 10.70					

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME &amp; PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Karen Sendyk, Esq.

ITOCHU International Inc.  
335 Madison Avenue  
New York, New York 10017

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only ggg debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

Textile Impressions Inc.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

120 Moonachie Avenue

CITY

Moonachie

STATE

POSTAL CODE

NJ

07074

COUNTRY

USA

1d. TAX ID # SSN OR EIN

13-3249926

ADD'L INFO RE  
ORGANIZATION  
DEBTOR

1e. TYPE OF ORGANIZATION

corporation

1f. JURISDICTION OF ORGANIZATION

Delaware

1g. ORGANIZATIONAL ID # if any

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only ggg debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

ITOCHU International Inc.

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

335 Madison Avenue

CITY

New York

STATE

POSTAL CODE

NY

10017

COUNTRY

USA

2d. TAX ID # SSN OR EIN

13-1850807

ADD'L INFO RE  
ORGANIZATION  
DEBTOR

2e. TYPE OF ORGANIZATION

corporation

2f. JURISDICTION OF ORGANIZATION

New York

2g. ORGANIZATIONAL ID # if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only ggg secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

See Schedule A attached hereto and made a part hereof.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA



**DEBTOR:** Textile Impressions Inc., a Delaware Corporation

**SECURED PARTY:** ITOCHU International Inc., a New York Corporation

**ATTACHMENT TO UCC-1**

**SCHEDULE A**

Debtor grants Secured Party a security interest up to but not in excess of \$1,425,098.33 of its inventory only, whether raw materials, work-in-process, finished goods, parts or supplies or otherwise; all goods, merchandise and other property held for sale or lease, to be furnished under any contract of service; all documents of title covering any goods which are or are to become inventory, and any such goods which are leased or consigned to others and all returned, reclaimed or repossessed goods sold, consigned, leased or otherwise furnished by Debtor to others; and all "proceeds" thereof, which term shall have the meaning given to it in the Uniform Commercial Code. This financing statement shall reduce, on a dollar for dollar basis, as and when the existing obligations owing by Debtor to UFJ Bank Limited, New York Branch ("UFJ") and The Bank Of Tokyo Mitsubishi ("Mitsubishi") are satisfied, and shall be automatically deemed terminated and of no further force or effect at such time as all indebtedness of Debtor owed to UFJ and Mitsubishi (which indebtedness has been guaranteed by Secured Party) has been extinguished.

EXHIBIT F

TITLE EXCEPTIONS

The terms and provisions of *Exhibit E* are incorporated into this *Exhibit F* by reference as if set forth herein verbatim and at length.

EXHIBIT G

TRADE NAMES AND TRADEMARKS  
(OTHER THAN THOSE IDENTIFIED IN SECTIONS 1.1 (e) AND 1.1(f))

NONE

EXHIBIT H

LITIGATION

NONE